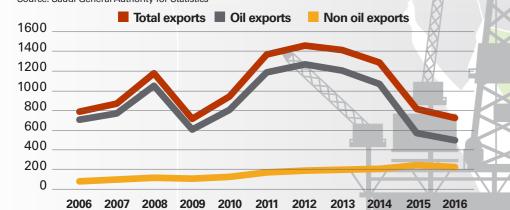
Saudi Trade Flows: Beyond Oil

Non-Oil Exports Grow As Diversification Takes Root

Saudi exports hit by low oil prices but non-oil exports are expanding



Saudi Vision 2030 for trade



Transform Saudi Arabia into an "epicenter of trade⁶



infrastructure projects including land transport projects with Africa through Egypt



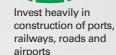
Raise Saudi Arabia's global ranking in the Logistics Performance Index from 49 to 25



As "gateway to the world", connect three continents - Asia, Europe and Africa and enhance Saudi exports



Build a unique regional logistical hub





exports in non-oil GDP from 16% to 50%

Fintech

Saudi services exports (2016)

70 %	6 Travel receipts
19 %	Transport
<u>m</u> 4%	Government services
1 4%	Financial services
8 [®] 2%	Telecommunications
2 1%	Insurance / pensions

Top 10 partner countries for exports (2016)













Top 10 partner countries for imports (2016)



Source: Saudi General Authority for Statistics

New trade developments

Supply chain

Supply chain and receivable finance networks are being outsourced to dedicated service providers in Saudi Arabia

ICT



Development of fintech

internationally, as part

of Saudi Vision 2030

can help smaller

businesses trade

Fintech-based international payment systems can also enable cross-border trade transactions

Saudi e-Tabadul



Saudi-e-Tabadul electronic exchange system seeks to develop Saudi trade to comply with WTO guidelines

The unified portal linking importers and exporters to other parts of the supply network

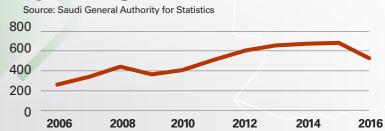
Saudi-e-Tabadul reduces time and cost of preparing and shipping documents and expediting customs clearance of goods

Saudi-e-Tabadul enables users to provide trade documentation, and obtain electronic statements and approvals at any time and from anywhere

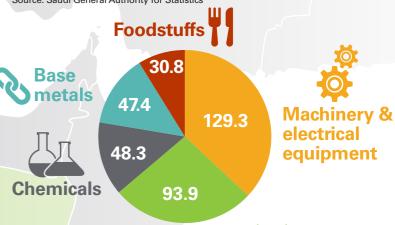
Source: Saudi General Authority for Statistics



Merchandise imports falling as Saudi Arabia cuts back on spending



Top 5 imports (SR Bn)





Imports by mode of transport







Sea: 63%

Air: 19%

Land: 18%

5 locations handle 80% of imports:

- Jeddah Islamic sea port.
- King Abdulaziz
- airport
- King Abdulaziz Intl. airport



Source: Saudi General Authority for Statistics

Source: Saudi General Authority for Statistics

